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World Duck and Goose Situation

At the end of 2005, China continues to lead the world in the production of both duck and goose meat producing approximately 68% and 93% respectively, accounting for nearly 31% of China's poultry meat production. Following China in duck meat production in metric tons (MT) are France (6%), Malaysia (3%), Vietnam (2.5%), and Thailand (2.5%). In regards to head produced, the leading countries are China, Vietnam, France, Thailand, and India. Leaders by way of the percentage of a country's duck meat production to its total poultry production are as follows: Vietnam (22.7%), China (16.1%), Hungary (14.2%), Malaysia (10.9%), and the Republic of Korea (10.7%).

The leading countries in world goose meat production by quantity (MT) following China (93%) are Hungary (1.9%), Egypt (1.8%), Poland (0.6%), and Madagascar (0.5%). China once again leads by head produced and is followed by Hungary, Egypt, Madagascar, and Poland. The leading countries in the world regarding a country's percentage of goose meat production to its total poultry production were China (14.8%), Madagascar (13%), Hungary (9.4%), Serbia and Montenegro (8.1%), and Egypt (6.4%).

Over the course of the past 30 years, imports and exports of both duck and goose meat have grown considerably, however there have been some significant declines in trading volumes since 2002. Total world imports of duck meat fell 6,549 MT (-4.6%) from 142,518 MT in 2002 to 135,969 MT in 2003, and dropped another 32.1% (-43,680 MT) to 92,289 MT in 2004. A decrease in total world imports of goose meat also occurred with a reduction of 1,604 MT (-3.1%) from 52,410 MT in 2002 to 50,806 MT in 2003 with yet another decline of 40.2% (-20,406 MT) in 2004 to 30,400 MT.

Leading importers of duck meat in 2004 were Austria; Canada; Hong Kong SAR, China; Czech Republic; and Denmark. Concerning a country's duck meat imports to its total poultry imports, Czech Republic (6%); Hong Kong SAR, China (5.5%); US (5%); Denmark (4.9%); and Austria (4.1%) led the way. In 2004, the leading importers of goose meat were Germany, China, Austria, France, and Czech Republic. Brunei Darussalam (28.9%) led in terms of a country's goose meat imports to its total poultry imports and was followed by Czech Republic (4.2%), Germany (3.4%), Switzerland (2.4%), and Austria (1.6%).

Total world exports of duck meat fell 2,114 MT (-1.3%) from 161,026 MT in 2002 to 158,912 MT in 2003, dropping 78,864 MT (-49.6%) to 80,048 MT in 2004. Duck meat export leading countries were as follows: China, Hungary, France, Netherlands, and the United Kingdom. Pertaining to a country's duck meat exports to its total poultry exports Hungary (12.4%) led the way with China (4.9%), Canada (2.8%), France (2.1%), and Hong Kong SAR, China (2%) trailing behind.

World goose meat exports declined 8.4% (-4,410 MT) from 52,651 MT in 2002 to 48,241 MT in 2003, regressing 18.2% (-8,766 MT) to 39,475 MT in 2004. Poland led world exports of goose meat and was followed by Hungary, China, Netherlands, and Germany. On the topic of a country's goose meat exports to its total poultry exports, Poland (13.1%), Hungary (11.1%), and China (1.8%) again took the lead with Austria (1.3%) and Israel (0.8%) trailing after.

Source: FAO/USDA Poultry Market News/USDA FAS/Newswires

Leading Countries in Duck Meat Production 2005 ('000 MT)

Country	Total Duck Meat MT	Duck Meat Million Head	% of Country's Poultry Meat
China	2,360.1	1,812.4	16.1%
France	208.0	70.5	10.6%
Malaysia	105.0	73.5	10.9%
Vietnam	88.2	56.6	22.7%
Thailand	85.0	26.0	8.2%
Hungary	68.0	50.0	14.2%
India	65.0	25.0	3.3%
US	51.3	24.0	0.3%
Korea*	48.0	21.5	10.7%
Germany	44.5	201.9	4.2%
Others	339.3	201.9	0.9%
Total	3,462.4	2,401.4	

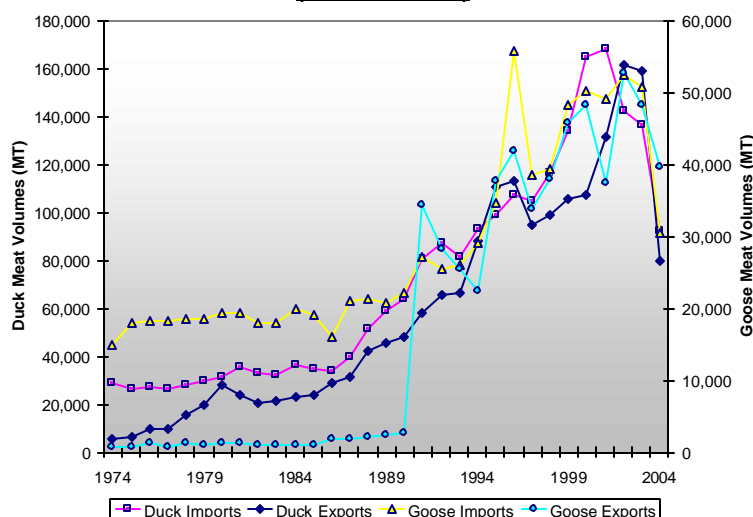
Leading Countries in Goose Meat Production in 2005 ('000 MT)

Country	Total Goose Meat MT	Goose Meat Million Head	% of Country's Poultry Meat
China	2,176.5	544.2	14.8%
Hungary	45.0	10.6	9.4%
Egypt	42.2	10.1	6.4%
Poland	13.5	3.0	1.4%
Madagascar	12.6	4.2	13.0%
Serbia & Mont.**	7.2	1.8	8.1%
France	7.0	1.5	0.4%
Germany	4.5	1.1	0.4%
Turkey	3.5	1.4	0.4%
Slovenia	3.4	0.9	5.3%
Others	19.7	6.6	0.0%
Total	2,335.0	585.3	

Note: * Republic of Korea; ** Serbia and Montenegro

Source: FAO

World Duck and Goose Meat Import and Export Comparison (in Metric Tons)



Source: FAO

Inspected Egg Products-U.S. & Canada Export/Import Trade**U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Week Ending April 15, 2006	Year-To-Date			
TYPE	2006	2005 1/	2006 2/	2005
Liquid	97	352	2,911	4,330
Frozen	4	21	84	21
Dried	0	25	146	107
Total	101	398	3,141	4,458

U.S. Imports From Canada, in Pounds (000) (Preliminary)

Week Ending April 15, 2006	Year-To-Date			
TYPE	2006	2005 1/	2006 2/	2005
Liquid	41	68	809	2,652
Frozen	14	8	278	324
Dried	0	16	41	316
Total	55	92	1,128	3,292

Inspected Shell Eggs**U.S Exports To Canada, In 30-Dozen Cases (Preliminary)**

Week Ending April 15, 2006	Year-To-Date			
TYPE	2006	2005 1/	2006 2/	2005
Jumbo	0	0	150	33
Extra Large	3,750	922	23,070	70,692
Large	1,790	9,483	28,185	179,784
Medium	2,070	2,130	21,035	23,475
Ungraded	864	6,480	21,944	25,384
Misc	0	0	1,800	3,793
Total	8,474	19,015	96,184	303,161

1/ Comparable Week, to-date figures may not total due to rounding.

2/ Includes revisions to previous week(s).

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Source: USDA/AMS Poultry Programs, Market News Branch.

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

Apr 21, 2006

CHICKEN WITH SKIN ADDED

--- PRICES ---		---- VOLUME ----		
FAT				
CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	19.00	16.00	101,200	-
WTD AVERAGE	19.00	16.00		
15-20%				
RANGE	12.00-19.50	12.00-15.00	1,408,800	680,000
WTD AVERAGE	14.31	13.82		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

U.S./Canadian Live Poultry Slaughtered Under Inspection

W/E 15-Apr-06 (PRELIMINARY)

U.S. Fowl Slaughtered Domestically

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	1,018	1,333	2,351
Last Week	1,185	1,552	2,737
Same week yr ago	1,687	1,411	3,098
To-date/2006	17,966	21,537	39,503
To-date/2005	22,729	19,823	42,552

U.S. Fowl Slaughtered in Canada

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	107	3	110
Last Week	194	0	194
Same week yr ago	215	7	222
To-date/2006	3,653	10	3,663
To-date/2005	4,441	18	4,459

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. Fowl slaughtered in the U.S. and Canada

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	1,125	1,336	2,461
Last Week	1,379	1,552	2,931
Same week yr ago	1,902	1,418	3,320
To-date/2006	21,619	21,547	43,166
To-date/2005	27,170	19,841	47,011

Source: USDA/AMS Poultry Programs, Market News Branch

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

Apr 21, 2006

CHICKEN WITH SKIN ADDED

--- PRICES ---		---- VOLUME ----		
FAT				
CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	-	15.00-15.50	482,000	-
WTD AVERAGE		15.17		
15-20%				
RANGE	14.75-19.00	11.00-15.00	1,512,000	832,000
WTD AVERAGE	17.22	12.82		
20% OR MORE				
RANGE	-	13.00	80,000	-
WTD AVERAGE		13.00		

* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 21 APRIL 2006.

The market tone on thigh meat, tom drums, tom full-cut wings, tom 2-joint and tom necks steady to weak. Demand light to moderate. Offerings are mixed, short to adequate. Tom full-cut wing, thigh meat and tom necks offerings are adequate. Trading on white meat was light to moderate. Offerings of white meat limited. Market tone on white meat fully steady to firm. Domestic sales: Breeder hen breast meat 156, tails 35, and Gizzards 51. Export sales: Fresh thigh meat 70-72.

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME	WEEKLY	WEEKLY
FRIDAY, APRIL 21, 2006	RANGE	CODE 1/	PRICE	(000)	WTD AVG	VOLUME
					PRICE	(000)
DRUMSTICKS, TOMS	44.00		44.00	40	45.00	120
WINGS FULL-CUT - TOMS		F	21.00	160		
WINGS, V-TYPE, TOM		M	30.00	104	30.00	104
TAILS		F	25.00	104		
MECHANICALLY SEPARATED 2/		R	22.00	40	22.00	40
THIGH MEAT - FROZEN	65.00-69.00		66.53	524	66.39	1,310

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
THURSDAY, APRIL 20, 2006	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS	45.00		45.00	40
WINGS FULL-CUT - TOMS		F	21.00	160
WINGS, V-TYPE, TOM		M	30.00	104
TAILS		F	25.00	104
MECHANICALLY SEPARATED 2/	22.00		22.00	40
THIGH MEAT - FROZEN	65.00		65.00	108

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
WEDNESDAY, APRIL 19, 2006	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS		M	46.00	40
WINGS FULL-CUT - TOMS		F	21.00	160
WINGS, V-TYPE, TOM		M	30.00	104
TAILS		F	25.00	104
MECHANICALLY SEPARATED 2/				
THIGH MEAT - FROZEN	65.00		65.00	270

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
TUESDAY, APRIL 18, 2006	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS		M	46.00	40
WINGS FULL-CUT - TOMS		F	21.00	160
WINGS, V-TYPE, TOM		M	30.00	104
TAILS		F	25.00	104
MECHANICALLY SEPARATED 2/				
THIGH MEAT - FROZEN	65.00-67.00		65.74	248

EXPORT TRADING	PRICE	L.S.T.	WTD AVG	VOLUME
MONDAY, APRIL 17, 2006	RANGE	CODE 1/	PRICE	(000)
DRUMSTICKS, TOMS	46.00		46.00	40
WINGS FULL-CUT - TOMS		F	21.00	160
WINGS, V-TYPE, TOM	30.00		30.00	104
TAILS		F	25.00	104
MECHANICALLY SEPARATED 2/				
THIGH MEAT - FROZEN	70.00-71.00		70.25	160

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Product contains 15-20% fat with skin added.